

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Contango Asset Management Limited

ABN

56 080 277 998

Quarter ended ("current quarter")

31 December 2016

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1	Cash flows from operating activities		
1.1	Receipts from customers	759	759
1.2	Payments for;		
	(a) research and development	-	-
	(b) operating costs	(234)	(234)
	(c) advertising and marketing	(75)	(75)
	(d) leased assets	-	-
	(e) staff costs	(782)	(782)
	(f) administration and corporate costs	(1,010)	(1,204)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	3	4
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
	ASX Relisting Fees	-	(80)
1.9	Net cash from / (used in) operating activities	(1,339)	(1,612)
2	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	(12,948)
	(c) investments	(75)	(75)
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
	- Transaction Costs	(366)	(366)
2.6	Net cash from / (used in) investing activities	(441)	(13,389)

3	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	14,244
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(1,260)	(1,260)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.1	Net cash from / (used in) financing activities	(1,260)	12,984

4	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	3,947	298
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,339)	(1,612)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(441)	(13,389)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(1,260)	12,984
4.5	Effect of movement in exchange rates on cash held	-	-
4.5a	Net Cash from acquired business	49	2,675
4.6	Cash and cash equivalents at end of quarter	956	956

5	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter	Previous quarter
		\$A'000	\$A'000
5.1	Bank balances	956	3,947
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	956	3,947

6	Payments to directors of the entity and their associates	Current quarter
		\$A'000
6.1	Aggregate amount of payments to these parties included in item 1.2	65
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

7	Payments to related entities of the entity and their associates	Current quarter \$A'000
7.1	Aggregate amount of payments to these parties included in item 1.2	-
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3	Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

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8	Financing facilities available	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
	<i>Add notes as necessary for an understanding of the position</i>		
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

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9	Estimated cash outflows for next quarter	\$A'000
9.1	Research and development	-
9.2	Product manufacturing and operating costs	333
9.3	Advertising and marketing	43
9.4	Leased assets	-
9.5	Staff costs	945
9.6	Administration and corporate costs	500
9.7	Other (provide details if material)	
	- Capital Expenditure	205
	- Investments	153
9.8	Total estimated cash outflows	2,179

10	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	CAM SPV Pty Ltd	-
10.2	Place of incorporation or registration	NSW	-
10.3	Consideration for acquisition or disposal	12,948	-
10.4	Total net assets	3,203	-
10.5	Nature of business	Funds Management	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:



Date:

27 JANUARY 2017

(Director/Company secretary)

Print name:

HARI MORFIS