

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

#### Name of entity

Contango Asset Management Limited

#### ABN

56 080 277 998

#### Quarter ended ("current quarter")

30th September 2017

Consolidated statement of cash flows		Current Quarter	Year to date (3 months)
		\$A'000	\$A'000
<b>1</b>	<b>Cash flows from operating activities</b>		
1.1	Receipts from customers	1,680	1,680
1.2	Payments for;		
	(a) research and development		
	(b) operating costs	(496)	(496)
	(c) advertising and marketing	(160)	(160)
	(d) leased assets		
	(e) staff costs	(1,082)	(1,082)
	(f) administration and corporate costs	(686)	(686)
1.3	Dividends received (see note 3)		
1.4	Interest received		
1.5	Interest and other costs of finance paid	(17)	(17)
1.6	Income taxes paid		
1.7	Other (provide details if material)		
	Office lease bank guarantee deposit		
<b>1.8</b>	<b>Net cash from / (used in) operating activities</b>	<b>(761)</b>	<b>(761)</b>
<b>2</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire:		
	(a) property, plant and equipment	(64)	(64)
	(b) businesses (see item 10)		
	(c) investment in associate		
	(d) intellectual property		
	(e) other non-current assets		
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment.		
	(b) businesses (see item 10).		
	(c) investments.		
	(d) intellectual property.		
2.3	Cash flows from loans to associates		
2.4	Dividends received		
2.5	Other (provide details if material)		
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(64)</b>	<b>(64)</b>

Consolidated statement of cash flows 30 September 2017	Current Quarter	Year to date (3 months)
	\$A'000	\$A'000

<b>3</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	5,000	5,000
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options		
3.4	Transaction costs related to issues of shares	(330)	(330)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings	(750)	(750)
3.7	Transaction costs related to loans and borrowings		-
3.8	Dividends paid		-
3.9	Other (provide details if material)		-
<b>3.1</b>	<b>Net cash from / (used in) financing activities</b>	<b>3,920</b>	<b>3,920</b>

<b>4</b>	<b>Net increase / (decrease) in cash and cash</b>		
4.1	Cash and cash equivalents at beginning of quarter/year	819	819
4.2	Net cash from / (used in) operating activities (item 1.9	(761)	(761)
4.3	Net cash from / (used in) investing activities (item 2.6	(64)	(64)
4.4	Net cash from / (used in) financing activities (item 3.10	3,920	3,920
4.5	Effect of movement in exchange rates on cash held	-	-
4.5a	Net Cash from acquired business	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>3,914</b>	<b>3,914</b>

<b>5</b>	<b>Reconciliation of cash and cash equivalents at the end of the quarter</b>	<b>Current quarter</b>	<b>Previous quarter</b>
		<b>\$A'000</b>	<b>\$A'000</b>
5.1	Bank balances	1,914	819
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other - Term Deposit - 60 days	2,000	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>3,914</b>	<b>819</b>

<b>6</b>	<b>Payments to directors of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to these parties included in item 1.2	52
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	
	Payment for Directors fees	

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**Consolidated statement of cash flows 30 September 2017**

<b>7</b>	<b>Payments to related entities of the entity and their associates</b>	<b>Current quarter \$A'000</b>
7.1	Aggregate amount of payments to these parties included in item 1.2	
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	

<b>8</b>	<b>Financing facilities available</b>	<b>Total facility amount at quarter end</b>	<b>Amount drawn at quarter end</b>
		<b>\$A'000</b>	<b>\$A'000</b>
8.1	Loan facilities	-	
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-

<b>9</b>	<b>Estimated cash outflows for next quarter</b>	<b>Next Quarter Oct - Dec</b>
		<b>\$A'000</b>
9.1	Research and development	-
9.2	Operating costs	360
9.3	Advertising and marketing	51
9.4	Leased assets	-
9.5	Staff costs	1,085
9.6	Administration and corporate costs	896
9.7	Other (provide details if material)	
<b>9.8</b>	<b>Total estimated cash outflows</b>	<b>2,392</b>


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**Consolidated statement of cash flows 30 September 2017**

10	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
		YTD	
10.1	Name of entity	-	-
10.2	Place of incorporation or registration	-	-
10.3	Consideration for acquisition or disposal	-	-
10.4	Total net assets	-	-
10.5	Nature of business	-	-

**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and
- 2 This statement gives a true and fair view of the matters disclosed.

  
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(Director/Company secretary)

Date: 26 / 10 / 17

Print name: George Barbours  
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