

CONTANGO INCOME GENERATOR LIMITED (ASX:CIE)

11 June 2021

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NTA Statement – 31 May 2021

Contango Income Generator Limited (**CIE** or the **Company**) advises that the unaudited Net Tangible Asset backing (**NTA**) per share of CIE as at 31 May 2021 is set out in the table below.

NET TANGIBLE ASSETS ¹ (PER SHARE)	31 MAY 2021
NTA before tax	\$0.741
NTA after tax	\$0.736
Closing share price	\$0.620

1. NTA is calculated after all fees and expenses and incorporates all Company assets including the Company's operating bank account. NTA is based on fully paid share capital of 125,529,319.

These figures are unaudited and indicative only.

Update on Contango Income Generator Limited

As previously advised the Notice of Meeting (**NOM**) regarding the upcoming Extraordinary General Meeting (**EGM**) has been lodged with the regulator for review. The CIE Board expects to lodge the NOM with the Australian Securities Exchange in the coming weeks and hold the EGM before the end of July 2021.

The Board would like to thank shareholders for their patience and ongoing support.

Anthony Rule

Company Secretary

Contact Details:

Should investors have any questions or queries please contact our Investor Relations team on 1300 001 750.

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