



## Announcement Summary

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**Name of entity**

CONTANGO INCOME GENERATOR LIMITED

**Announcement type**

New announcement

**Date of this announcement**

25/6/2021

**ASX Security code and description of the class of +securities the subject of the buy-back**

CIE : ORDINARY FULLY PAID

**The type of buy-back is:**

Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CONTANGO INCOME GENERATOR LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

160959991

**1.3 ASX issuer code**

CIE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/6/2021

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

CIE : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Selective buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

125,529,319

**3A.2 Total number of +securities proposed to be bought back**

87,378,103

**3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back**

WAM Capital Limited ACN 086 587 395

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

**3A.9a.5 Indicative buy-back price per +security**

0.74100000

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

Yes

**3B.1a Type of security holder approval required**

Special resolution



**3B.1b Anticipated date of security holder meeting to approve the buy-back**

14/7/2021

**3B.2 Are there any restrictions on foreign participation in the buy-back**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

Yes

**3B.3a Please summarise the conditions**

1. Board approval that the buy-back does not prejudice creditors.
2. Receipt of an independent experts report (IER) that the buy-back is either fair or reasonable or reasonable to unrelated shareholders.
3. Compliance with the relevant ASX Listing Rules and Corporations Act requirements for the buy-back.
4. The Company obtaining the required shareholder and regulatory approvals for the buy-back under the relevant ASX Listing Rules and Corporations act requirements.

Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

15/7/2021

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Please refer to the notice of meeting relating to the buy-back lodged on 15 June 2021.